

ORRICK, HERRINGTON & SUTCLIFFE LLP

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ATTORNEYS FOR TRANSFEREE
ICCREA BANCA, S.p.A.

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:)	Chapter 11
LEHMAN BROTHERS HOLDINGS INC., <u>et al.</u> ,)	Case No. 08-13555 (JMP)
Debtors.)	Jointly Administered

**NOTICE OF TRANSFER OF CLAIM OTHER THAN FOR
SECURITY PURSUANT TO FED. R. BANKR. P. 3001(e)(2)**

A CLAIM HAS BEEN FILED IN THIS CASE by Cassa Di Risparmio Di Ravenna S.p.A., as Agent (“Transferor”) against Lehman Brothers Holdings Inc. (the “Debtor”) in amount of \$45,283.20, which has been designated as claim no. 51236 (the “Claim”). ICCREA Banca, S.p.A. (“ICCREA” or “Transferee”) hereby gives notice, pursuant to Fed. R. Bankr. P. 3001(E)(2), of the transfer, other than for security, of a ratable portion of 21.875% of XS0179304869 (\$9,905.70 of \$45,283.20) held by Transferor. A copy of the evidence of transfer of claim (the “Evidence of Transfer”) is attached hereto as Exhibit “A” and is incorporated herein by this reference.

Name of Assignee: ICCREA BANCA S.p.A.

Name and Address Where

Notices to Assignee Should be Sent:
VIA LUCRAZIA ROMANA, 41/47
ROMA, ITALY 00178
ATTN: ANTONIO TORRE

Name of Transferor: Cassa Di Risparmio Di Ravenna S.p.A.

The Transferor has waived its right, pursuant to Fed. R. Bankr. P. 3001(E)(2), to receive from the Clerk of the Court notice of the filing of the Evidence of Transfer and its right to object to such transfer within the twenty (20) day period. The Transferor has stipulated that: (i) an order may be entered recognizing the transfer of the transferred portion as an unconditional transfer; and (ii) the Assignee is the valid owner of the Transferred Portion.

Dated: New York, New York
February 19, 2015

ORRICK, HERRINGTON & SUTCLIFFE LLP

By: /s/ Lorraine S. McGowen
Lorraine S. McGowen, Esq.
51 West 52nd Street
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ATTORNEYS FOR TRANSFEREE
ICCREA BANCA, S.p.A.

IN THE UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

Form 210A

United States Bankruptcy Court
SOUTHERN DISTRICT OF NEW YORK

In re LEHMAN BROTHERS HOLDINGS INC., et. al., DEBTORS

Case No. 08-13555 (JMP) JOINTLY
ADMINISTERED

TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 300 1(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

Name of Transferee Avv. ANTONIO TORRE
ICCREA BANCA SPA Responsabile del Legale

Name and Address where notices to transferee
should be sent:
ICCREA BANCA SPA
Via Lucrezia Romana 41/47 Roma 00178

Attn: Marianna Ventre
E-mail: miventre@iccrea.bcc.it
Phone: 0039 0672075814

Name of Transferor
CASSA DI RISPARMIO DI RAVENNA SpA

Court Claim # 51236
Total Amount of Claim: \$ 45,283.20
Date Claim Filed: 28Oct2009
Allowed Claim \$ 45,555.80
Part of allowed claim transferred 9,965.33

Phone: 0039 0544 480348
Email cpulazzi@carira.it

Last Four Digits of Acct #: N/A

Last Four Digits of Acct. #: N/A

Name and Address where transferee payments
should be sent (if different from above):

Phone:
Last Four Digits of Acct #: N/A

STANDARD SETTLEMENT INSTRUCTIONS		MT202 MANDATORY FIELDS
Payment to:	ICRAITRR	Field 57A:/ Iccrea Banca spa
In favour of:	swift code	Field 58A:/ Cred.Coop.Rav.Imo.

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

AVV. ANTONIO TORRE
By: Responsabile del Legale
(ICCREA BANCA SPA)
Transferee/Transferee's Agent

Date:

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both 18 U.S.C. §1152 & 3571.

Schedule I

Transferred Claims

Purchased Claim

21.875% of claim XS0179304869 as described in the Proof of Claim = USD 9,905.70 of USD 45,283.20

Lehman Programs Securities to which Transfer Relates

Description of Security	ISIN Code	Issuer	Guarantor	Notional Amount (EUR)	Notional Amount (USD)*	Accrued Amount (EUR) as of Proof of Claim Filing Date	Accrued Amount (USD)*	Allowed Amount of Proof of Claim (USD)*
Lehman Brothers 03/11/2008 TV	XS0179304869	Lehman Brothers Holdings Inc.	not applicable	7,000,00	9,905.70	42,14	59,63	9,965.33

*Amounts due in EUR have been converted to US Dollars using the exchange reference rate published by the European Central Bank/Bloomberg for September 15, 2008.

1 EUR = 1.4151 USD.

CASSA DI RISPARMIO DI RAVENNA S.p.A.

Maurizio Ranzo

ICCREA BANCA S.p.A.
Avv. *Antonio Di Giacomo*
Responsabile dei Legale
[Signature]